

Business Clearance Search

Reference Guide

EDA Homepage

CBAR

Business Clearance

Business Clearance Search

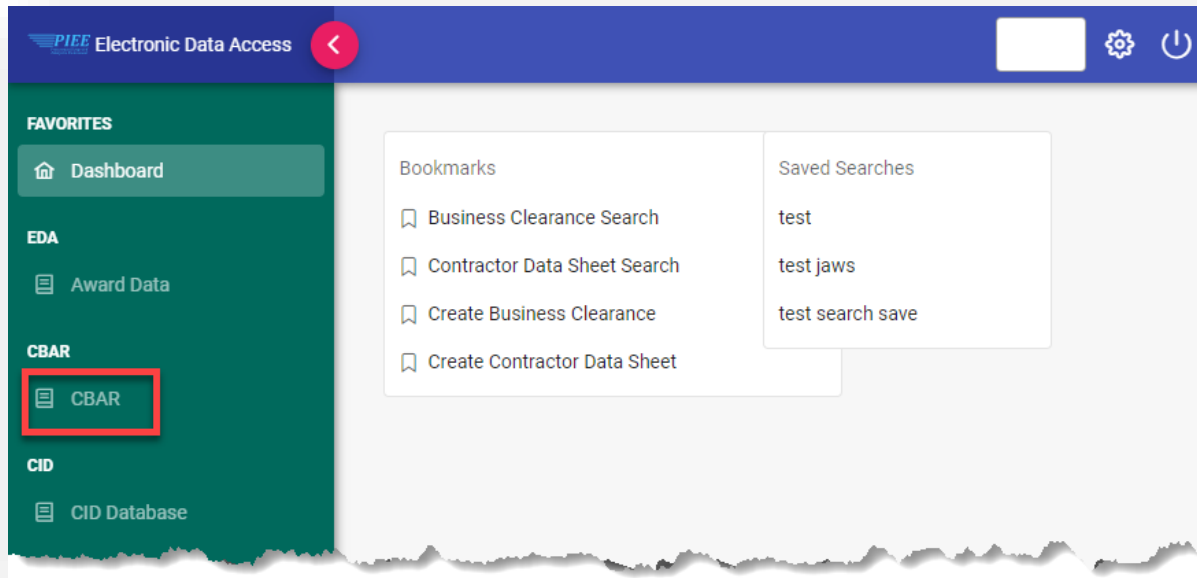
EDA Roles

Roles with the ability to access the Business Clearance Search in EDA

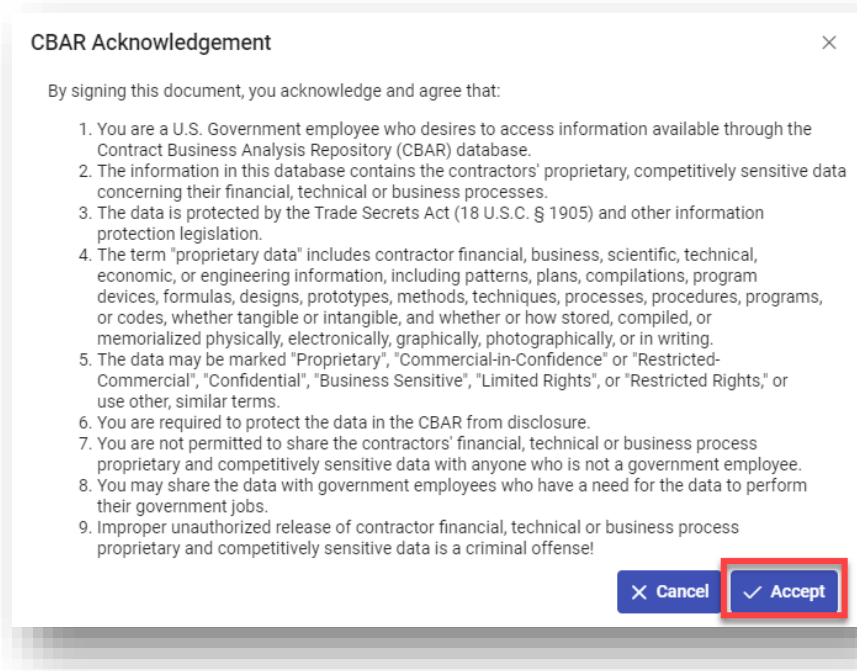
- CBAR ACO
- CBAR Contracting Officer
- CBAR View Only
- CBAR PMO

Search Criteria

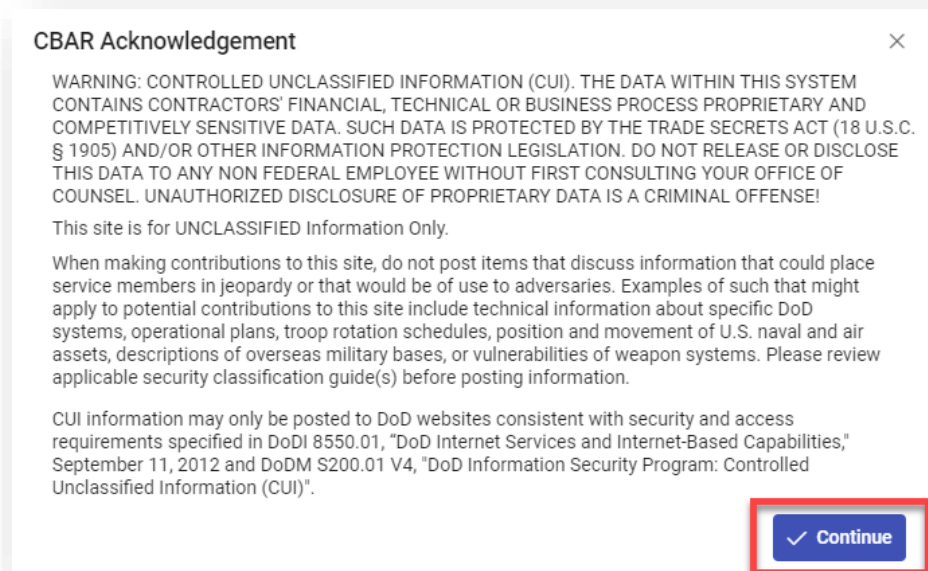
On the EDA home page, the user will select CBAR from the menu.



A CBAR Acknowledgement pop-up will appear. User will select the **Accept** button.

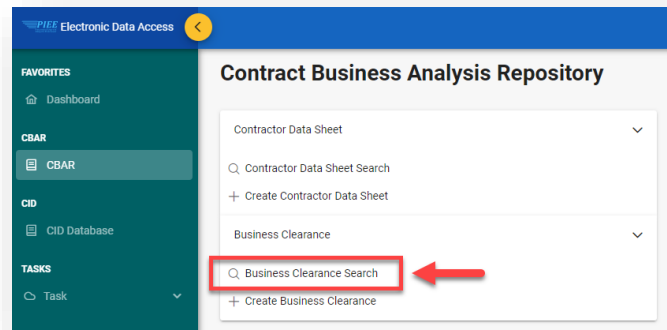


A continuation of the CBAR Acknowledgement will then pop-up. User selects the **Continue** button.



The user will navigate to the Business Clearance Search page from the EDA Homepage and enter criteria to retrieve desired data.

- Contractor Name
- CAGE
- DUNS+4
- UEI
- Issuing Office DoDAAC
- Issuing Office Name
- Contract Administration Office DoDAAC
- Contract Number
- Delivery Order Number
- Contract Mod
- Business Clearance Status
- Contract Effective Date From
- Contract Effective Date To
- Description of Acquisition



ACO, Contracting Officer and View Only user Business Clearance Search screen:

The screenshot shows the "Business Clearance Search" form. It features a grid of input fields for various search criteria: Contractor Name, CAGE, DUNS +4, UEI, Issuing Office DoDAAC, Issuing Office Name, Contract Admin Office DoDAAC, Contract Number, Delivery Order Number, Contract Mod, and Business Clearance Status (a dropdown menu). Below these are fields for "Contract Effective Date From" (with a dropdown set to "Greater than or equal to") and "Contract Effective Date To" (with a dropdown set to "Less than or equal to"). A large text area is provided for the "Description of Acquisition". At the bottom, there are three buttons: "Search", "Bookmark", and "Cancel".

PMO User Business Clearance Search screen:

NOTE: PMO User has the check box to search for only Deleted records

Business Clearance Search

Contractor Name CAGE DUNS +4 UEI

Issuing Office DoDAAC Issuing Office Name Contract Admin Office DoDAAC

Contract Number Delivery Order Number Contract Mod Business Clearance Status

Contract Effective Date From Contract Effective Date To

Description of Acquisition

Only Include Deleted Records

Search Bookmark Cancel

NOTE: It is important when entering information in any of the sections of the Business Clearance record, that there are no extra spaces in your data. (Before or after the data)

To return all results with a desired Business Clearance Status, the user will select either Draft or Completed from the Business Clearance Status dropdown menu.

**Example:
Business
Clearance
Status**

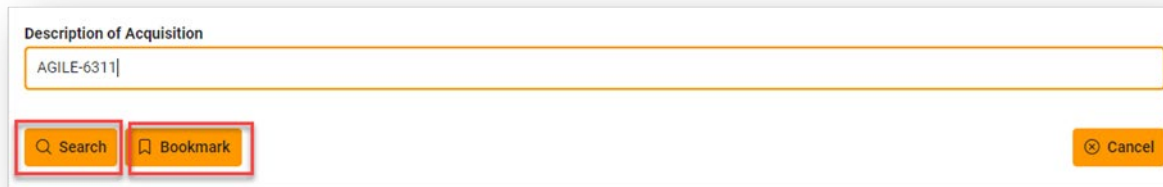
Contract Number Delivery Order Number Contract Mod Business Clearance Status

Contract Effective Date From Contract Effective Date To

Description of Acquisition

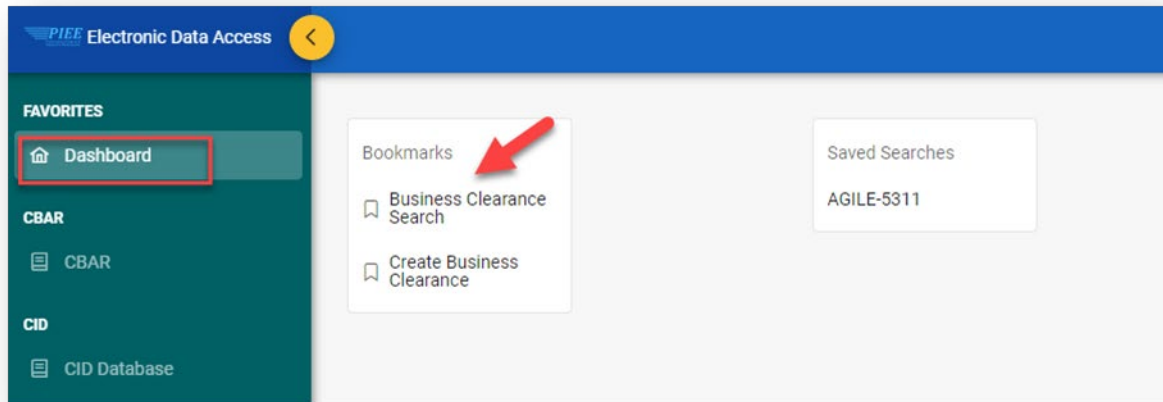
Search Bookmark Cancel

To start the search, select the **Search** button. If user needs to leave the search but wants to save the search and the information entered, the search can be bookmarked by selecting the **Bookmark** button. To retrieve a bookmarked search page, user will navigate to the EDA Dashboard.



The screenshot shows a search form titled "Description of Acquisition". The input field contains the text "AGILE-6311". Below the input field are three buttons: "Search" (with a magnifying glass icon), "Bookmark" (with a bookmark icon), and "Cancel" (with a close icon). The "Search" and "Bookmark" buttons are highlighted with red boxes.

Using Bookmark



Once the search criteria are entered, the system will return a list of contracts with the requested criteria.

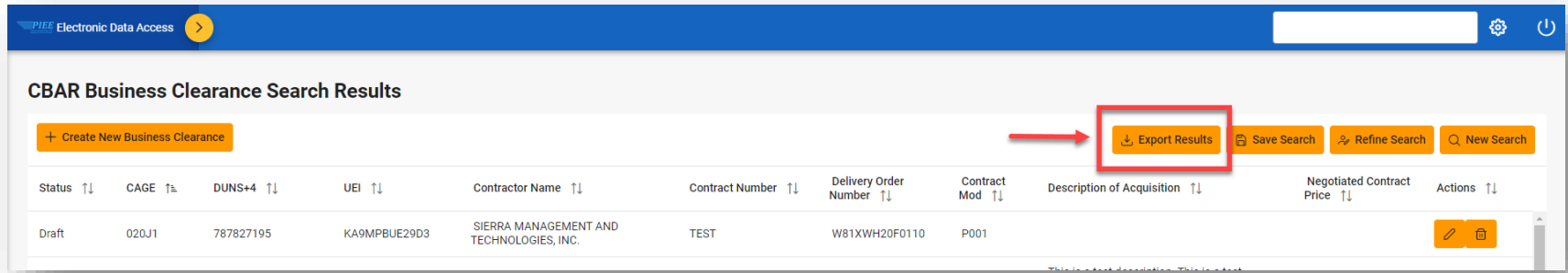
NOTE: The search criteria screen accepts partial entries: Example – For CAGE code, entering 064 will automatically pull up the CAGE 06481code or any code that starts with 064.

Sample Search Results

Search Results Values

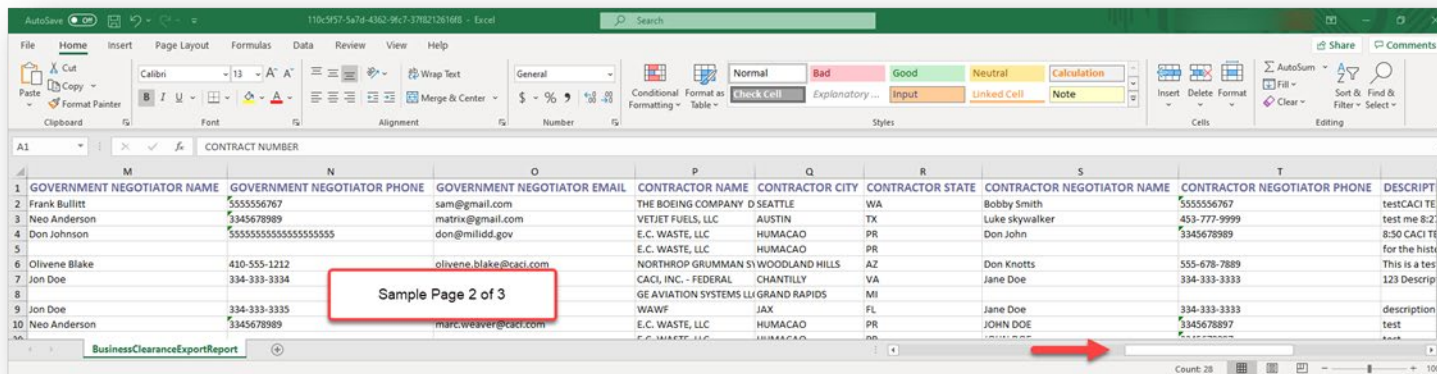
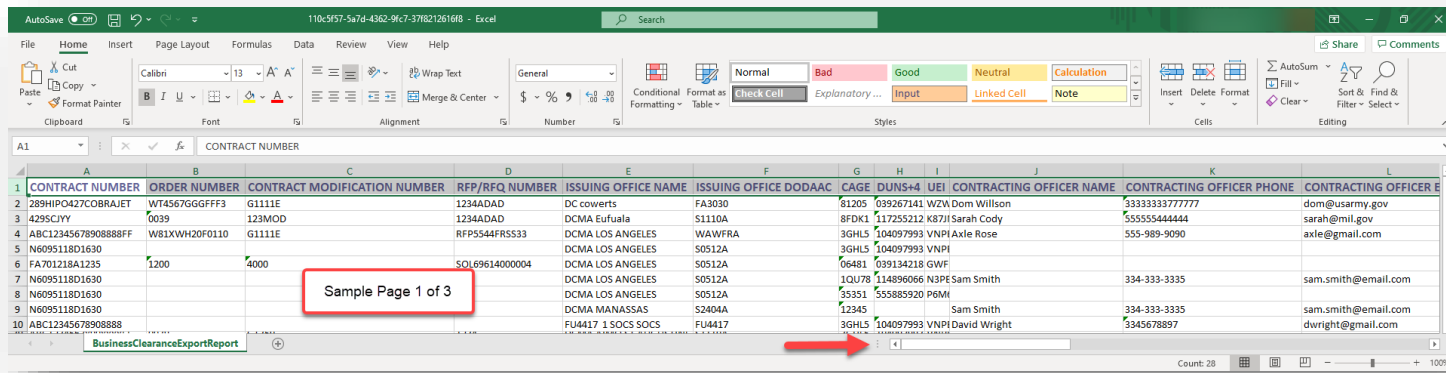
- Status
- CAGE
- DUNS+4
- UEI
- Contractor Name
- Contract Number
- Delivery Order Number
- Contract Mod
- Description of Acquisition
- Negotiated Contract Price
- Edit/View Actions (Edit for ACO and Contracting Officer users)(Edit and Delete for PMO only)

Once the search results are returned, the Export Results button will allow the user to export search results in CSV format for import to a spreadsheet.



Sample Export:

Exporting Search Results



AutoSave OFF 110c5f97-5a7d-4362-96c7-378212616f8 - Excel

File Home Insert Page Layout Formulas Data Review View Help

Clipboard Font Alignment Number Styles Cells Editing

CONTRACT NUMBER

	T	U	V	W	X	Y	Z	AA	AB	AC	AD
1	CONTRACTOR NEGOTIATOR PHONE	DESCRIPTION OF ACQUISITION	NEGOTIATED CONTRACT PRICE	CONTRACT ADMINISTRATION OFFICE DODAAAC	ADMIN OFFICE NAME	COMMENTS	STATUS	DRAFT CREATION DATE	DATE OF LAST RECORD		
2	555556767	testCACI TESTER 6/17/21 8:54CACI TES	\$4.00	S0512A	DCMA Pier Park	testCACI TESTE	Draft	2021/06/16 13:05:05			
3	453-777-9999	test me 8:27 and edit me CACI TESTER	\$0.00	FU4417	FU4417 1 SOCS SOCS	CACI TESTER 92	Complete		2021/06/17 14:26:49		
4	5345678989	8:50 CACI TESTER 10:06CACI TESTER 10	\$66.00	FU4417	FU4417 1 SOCS SOCS	8:50CACI TESTE	Complete		2021/06/17 15:08:47		
5		for the history	\$0.00	S0512A	DCMA LOS ANGELES	for the history	Draft	2021/06/16 13:57:54			
6	555-678-7889	This is a test summary of negotiations	\$556.78	S0513A	DCMA SANTA ANA	Tary of negotia	Draft	2021/06/16 15:24:54			
7	334-333-3333	123 Description	\$2,563.00	S05811	DCMA OMI, INC.	123 Summary o	Draft	2021/06/16 12:36:14			
8			\$0.00	FU4417	FU4417 1 SOCS SOCS	summary of ne	Complete		2021/06/16 13:42:41		
9	334-333-3333	description	\$15.00	S0512A	LOS ANGELES	summary of ne	Complete		2021/06/16 13:42:41		
10	5345678897	test	\$45,675,460.00	FU4417	FU4417 1 SOCS SOCS	test	Complete		2021/06/17 10:53:30		

BusinessClearanceExportReport

Count: 28 100%

Sample page 3 of 3

